

Waller County

Tax Notes, Series 2022

Debt Service Schedule

| Date | Principal | Coupon | Interest | Total D/S | Fiscal Year Total | Principal Balance Fiscal Year End | Payment Date | Wire Number |
|--------------|------------------------|--------|----------------------|------------------------|------------------------|-----------------------------------|--------------|-------------|
| 8/15/2022 | \$ - | | \$ - | \$ - | \$ - | \$ 6,485,000.00 | | |
| 2/15/2023 | 820,000.00 | 2.750% | 128,303.92 | 948,303.92 | | | | |
| 8/15/2023 | - | | 77,893.75 | 77,893.75 | 1,026,197.67 | 5,665,000.00 | | |
| 2/15/2024 | 880,000.00 | 2.750% | 77,893.75 | 957,893.75 | | | | |
| 8/15/2024 | - | | 65,793.75 | 65,793.75 | 1,023,687.50 | 4,785,000.00 | | |
| 2/15/2025 | 905,000.00 | 2.750% | 65,793.75 | 970,793.75 | | | | |
| 8/15/2025 | - | | 53,350.00 | 53,350.00 | 1,024,143.75 | 3,880,000.00 | | |
| 2/15/2026 | 930,000.00 | 2.750% | 53,350.00 | 983,350.00 | | | | |
| 8/15/2026 | - | | 40,562.50 | 40,562.50 | 1,023,912.50 | 2,950,000.00 | | |
| 2/15/2027 | 955,000.00 | 2.750% | 40,562.50 | 995,562.50 | | | | |
| 8/15/2027 | - | | 27,431.25 | 27,431.25 | 1,022,993.75 | 1,995,000.00 | | |
| 2/15/2028 | 985,000.00 | 2.750% | 27,431.25 | 1,012,431.25 | | | | |
| 8/15/2028 | - | | 13,887.50 | 13,887.50 | 1,026,318.75 | 1,010,000.00 | | |
| 2/15/2029 | 1,010,000.00 | 2.750% | 13,887.50 | 1,023,887.50 | | | | |
| 8/15/2029 | - | | - | - | 1,023,887.50 | - | | |
| Total | \$ 6,485,000.00 | | \$ 686,141.42 | \$ 7,171,141.42 | \$ 7,171,141.42 | | | |